

Residential PACE Programs Comparison Matrix - July 2023

Program name	California First	Fortifi	Homerun
Year started	2008	2015	2014
Government entity/Joint power Authority	CSCDA		
Participating Jurisdictions		343 participating jurisdictions	340 municipalities in California
Includes solar electric?	Yes	Yes	Yes
Includes solar hot water?	Yes	Yes	Yes
Includes water efficiency?	Yes	Yes	Yes
Includes landscaping?	Yes	Yes	Yes
Includes EV charging?	Yes	Yes	Yes
Includes seismic?	Yes	Yes	Yes
Consumer protection	Yes, formalized at bond issuer level (CSCDA) CSCDA enacted the strictest PACE consumer protection standards in the industry in December 2015		
Loan term	Up to 30 years	Up to 30 years	5-30 years
Financing amounts	Max: \$250,000	\$5,000-\$200,000 with limitations	Max: \$200,000
Contractor screening and qualifications	Contractors must be licensed and receive PACE specific training	Contractors must be licensed, insured, auditable and background checked	Contractors must be licensed
Website	https://renewfinancial.com/	https://www.fortifi.com/	https://www.homerunfinancing.com/pace-funding/#